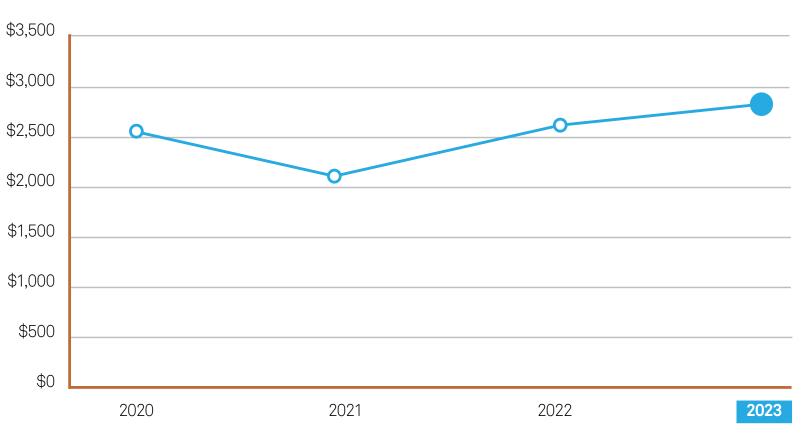


Why Invest in Boutique Mid-Rise Buildings:

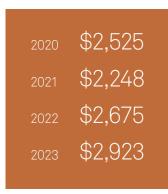
- From 2014 to 2023, the average selling price for boutique buildings has increased by 31% (1)
- Boutique buildings rental rates are nearly 10% higher than high-rise
- Condos with 20 stories and lower at a rate of \$4.60psf, experience an 8% year-over-year increase, surpassing the rental rate growth of high-rise units. On average, condo rents witness a 4.6% yearly increase (3)

Rental Rate Chart





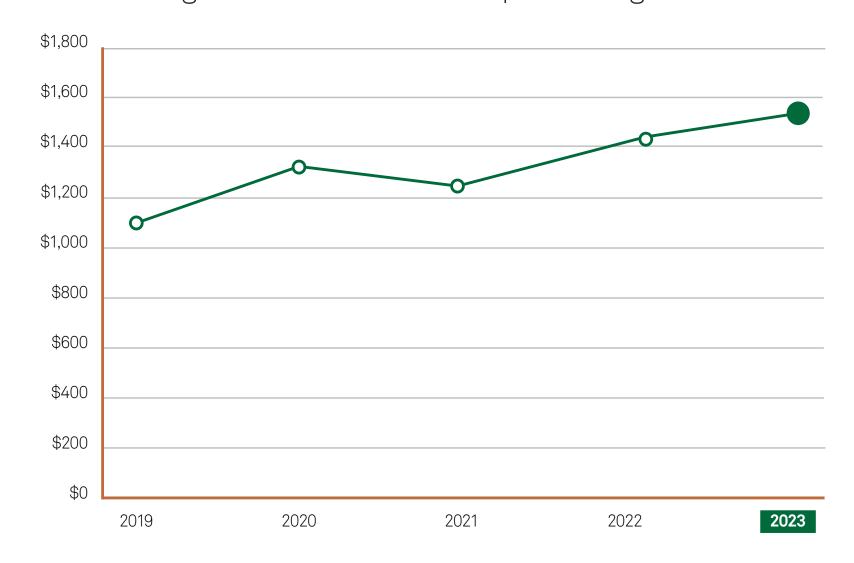
Avg. Rent



YOY Increase 8%

Source: TREBB RENTAL STATS

Average Price Increase of Boutique Buildings (3)



Avg. PSF

2019 \$1,197 2020 \$1,382 2021 \$1,308 2022 \$1,427 2023 \$1,570

YOY Increase 9%

Source: Urbanation

Source: Urbanation Jan 2023 - Present

Graywood by The Numbers.

37+

Over 37 years specializing in real estate development in North America

\$8B

Combined asset value of Graywood's residential/hospitality portfolio

31K

Total housing units built under the residential & hospitality asset class

6K+

Pipeline units under development (5.2M sq.ft. with a value of over \$4.3B)

1.1K+

Over 1,100 units closed in 2023









Toronto's Accelerated Growth.

98%

Expected population increase in Downtown Toronto by 2041 (2)

66,455

People immigrated to Toronto in the first quarter of 2022 (3)

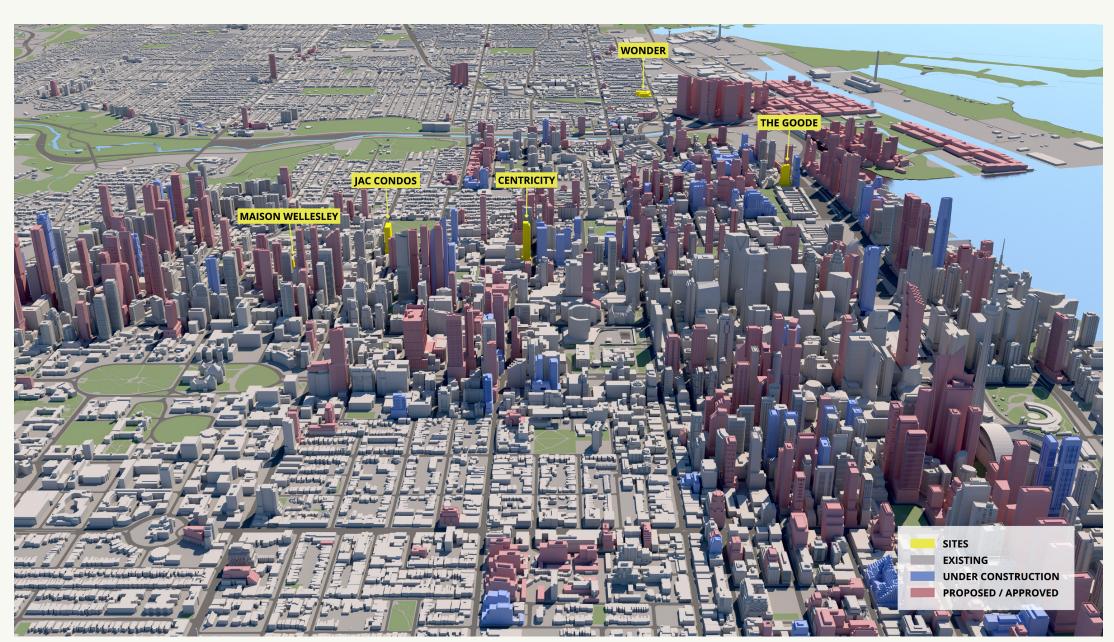
316,000

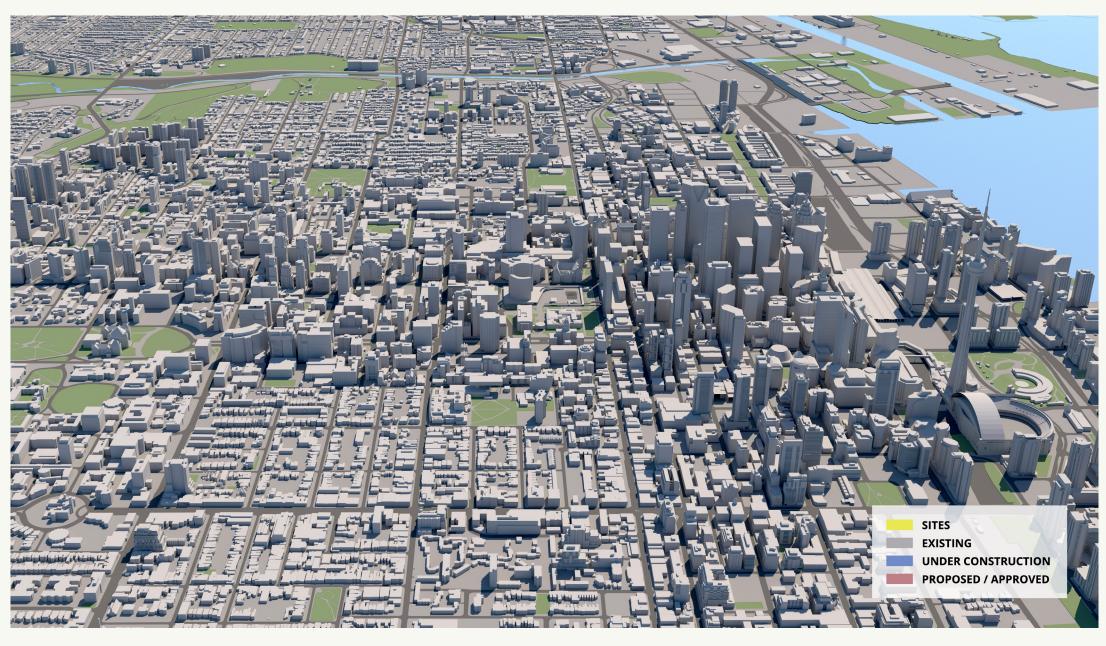
New jobs in Downtown Toronto by 2041 (1)



(1) Toronto.ca(2) TO Core Planning Study(3) Toronto Regional Real Estate Board







PAST



A Thriving Tech Hub.

Within 3km of Maison Wellesley.

Located in Canada's largest employment and entertainment centre.



1 st #1 Tech Growth in North America * Largest Financial Centre in North America 3rd Ranked Tech Market in North America * Global Fintech Centres of the future Largest Financial Centre in the world Largest Fintech Hub in the world

* Source: Scoring Tech Talent 2022: CBRE

Witnessing A Population Increase.

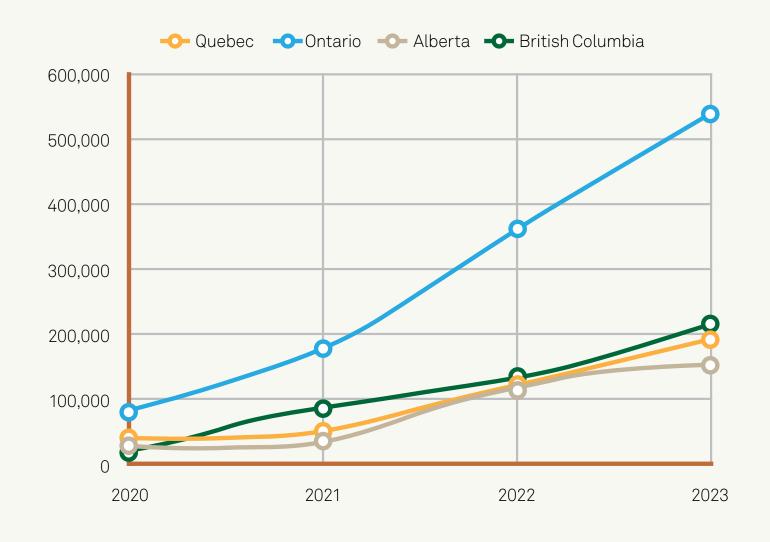
For 550,000 new permanent residences, Ontario needs approximately 210,000 housing units – new housing stats in 2023 were 86,000.

GTA population increasing by over 200,000 per year, and housing stats are not keeping up.

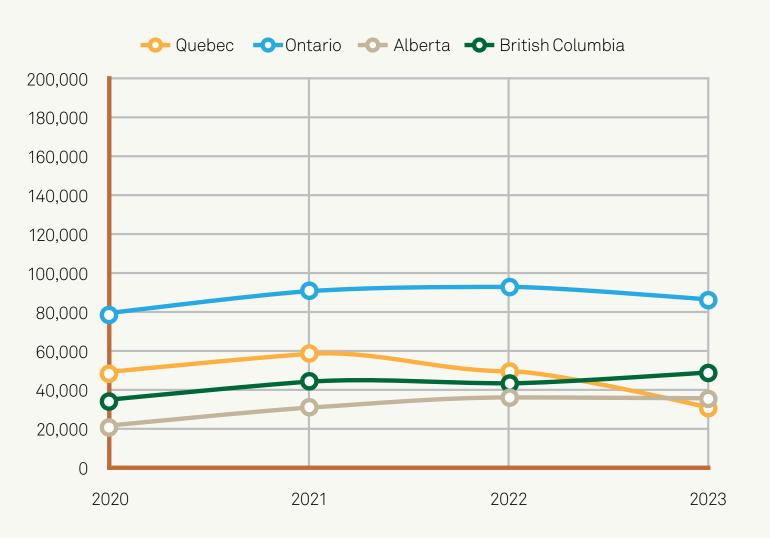
Source: Scoring Tech Talent 2022: CBRE

Navigating the Housing Shortage Landscape

Population Growth



Housing Starts

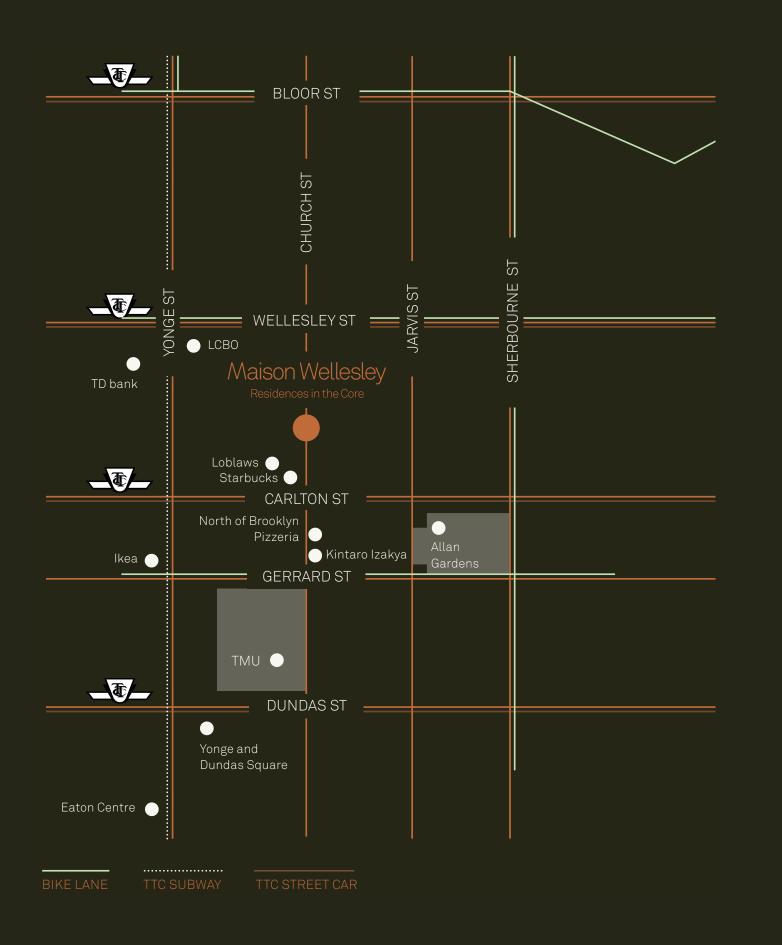


Source: Altus Group

Rapid population growth has outpaced the availability of housing, creating a pressing need for sustainable solutions to bridge the gap between demand and supply in the housing market.



Experience What True Downtown Living Means.



Closest Transit Stations

minute walk to Toronto Bike Share

minute walk to Wellesley Station

minute walk to Church Street Streetcar

minute walk to College Station



Financial District

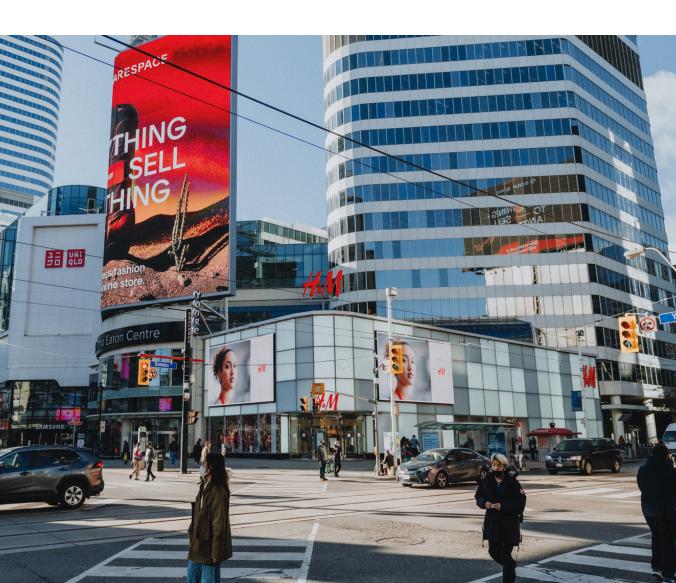
minute walk to Financial District Largest

Financial Centre in North America

584K employees in the Financial District 316K new jobs by 2041

Higher Education in Walking Distance

- University of Toronto
- Toronto Metropolitan University
- George Brown



Exploring Nearby Institutions.

You have an instant and guaranteed tenant pool right at your doorstep.

On campus student housing only serves an average of 4% of the student population.



University of Toronto

4 min bike ride

33K+ students (2%)

500 on campus beds

Campus housing serves less than 2% of student population

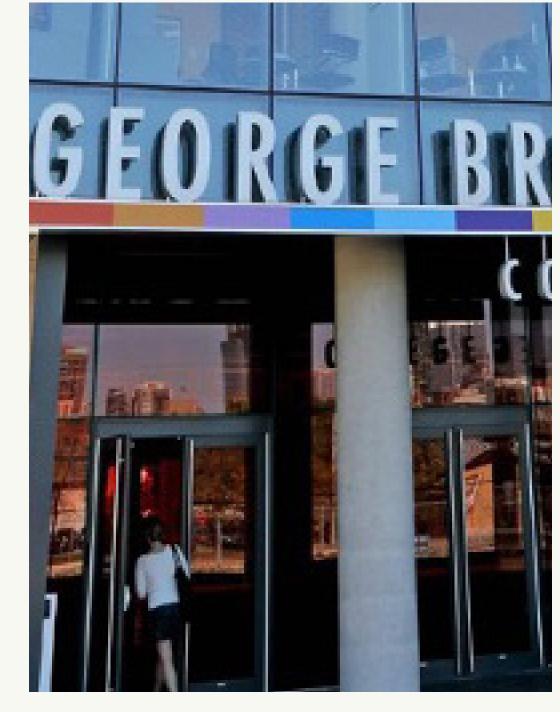


Toronto Metropolitan University

5 min walk

46,000 students but only 1,700 on campus beds - Campus housing serves less than 4% of student population

590 student residence units recently cancelled



George Brown College

10 min bike ride

65K+ students

Only 3,500 on campus beds

Campus housing serves less than 6% of student population

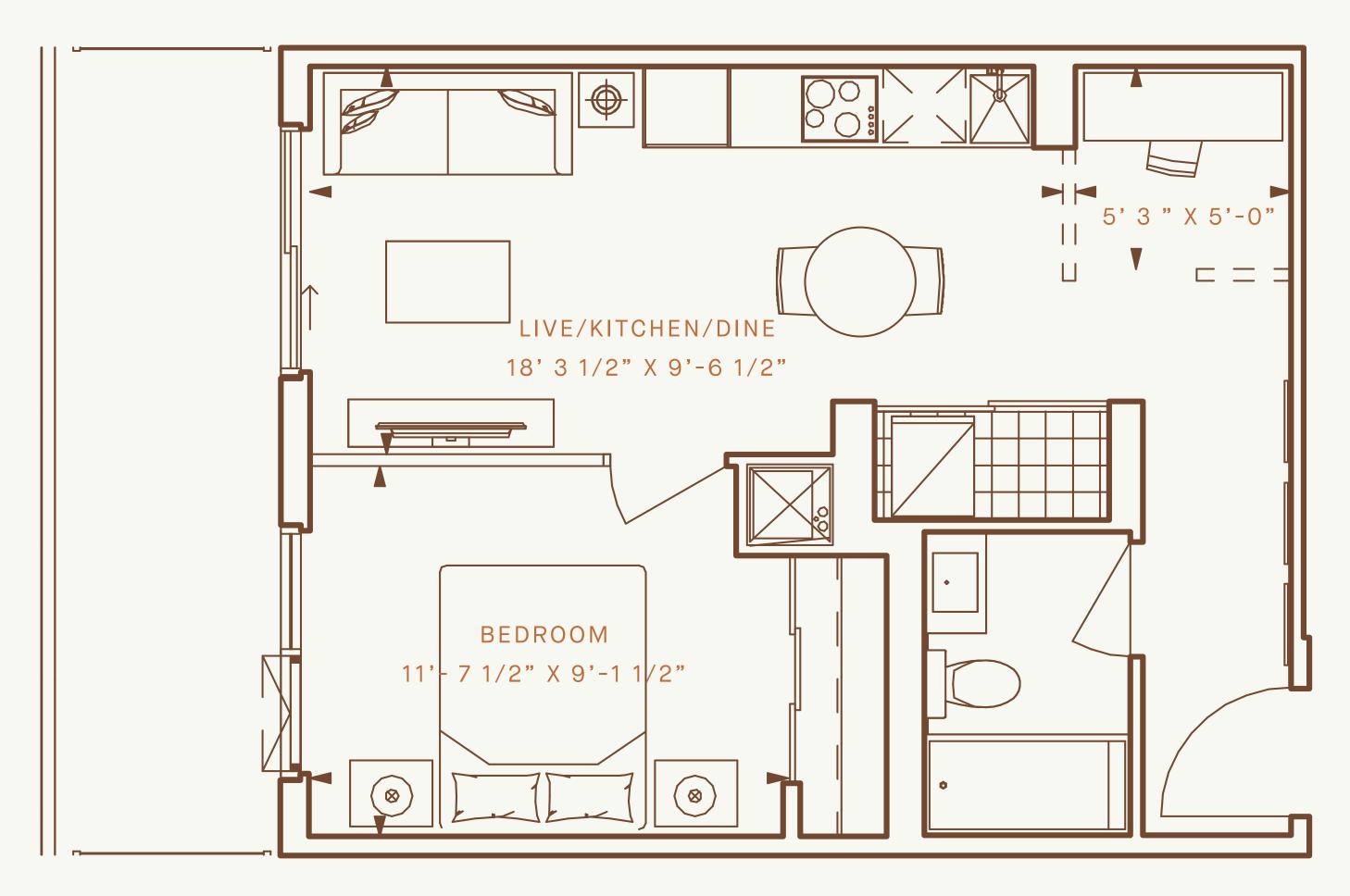
Great Investment Opportunities.

Scenic views through expansive windows.

Spacious balconies for outdoor living enjoyment.

- Functional layout
- Spacious multi-use dens
- Full-size bathrooms
- Miele appliances

11+D



MaisonWellesley.com

